

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LifeScan Institute, LLC

2. All other names debtor used in the last 8 years Johnson &amp; Johnson Diabetes Institute, LLC

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 9 4 - 2 7 1 8 1 8 8

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

75 Valley Stream Parkway

Number Street

Suite 201

Malvern PA 19355  
City State ZIP Code

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.lifescan.com

Debtor	LifeScan Institute, LLC		Case number (if known)
6. Type of debtor		<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
7. Describe debtor's business		<p>A. Check one:</p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above	
		<p>B. Check all that apply:</p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
		<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .</p> <p style="text-align: center;"><u>3</u> <u>3</u> <u>9</u> <u>1</u></p>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?		<p>Check one:</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:	
		<input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that). <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11. <input checked="" type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.	
		<input type="checkbox"/> Chapter 12	
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ <div style="text-align: center;">MM / DD / YYYY</div>	
If more than 2 cases, attach a separate list.		District _____ When _____ Case number _____ <div style="text-align: center;">MM / DD / YYYY</div>	

Debtor LifeScan Institute, LLC Case number (if known) \_\_\_\_\_  
Name

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliate  
 District Southern District of Texas When 07/15/2025  
MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☒ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor	LifeScan Institute, LLC			Case number (if known)	_____
Name					
<b>15. Estimated assets</b>	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion		
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion		
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion		
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion		
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion		
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion		
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion		
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion		

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/15/2025  
MM / DD / YYYY

**X** /s/ James Rushing

Signature of authorized representative of debtor

Title Chief Financial Officer

James Rushing

Printed name

**18. Signature of attorney**

**X** /s/ John F. Higgins

Signature of attorney for debtor

Date 07/15/2025

MM / DD / YYYY

John F. Higgins

Printed name

Porter Hedges LLP

Firm name

1000 Main Street, 36th Floor

Number Street

Houston

City

(713) 226-6000

Contact phone

TX 77002

State ZIP Code

jhiggins@porterhedges.com

Email address

09597500

Bar number

TX

State

**Schedule 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (Houston Division) (the “**Court**”). The Debtors have, substantially contemporaneously herewith, filed a motion with the Court requesting the chapter 11 case of each Debtor be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of LifeScan Global Corporation.

<b>COMPANY</b>
LifeScan Global Corporation
DUV Holding Corporation
DUV Intermediate Holding Corporation
DUV Intermediate Holding II Corporation
LifeScan, Inc.
LifeScan Texas, LLC
LifeScan China, LLC
LifeScan IP Holdings, LLC
LifeScan Institute, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>LifeScan Institute, LLC</p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 25-[_____] ( )]</p> <p>(Joint Administration Requested)</p>
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**LIST OF EQUITY HOLDERS**

1. Pursuant to Rules 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following table identifies all entities directly holding an equity ownership interest in the above-captioned debtor in possession:

Equity Holder	Last Known Address	Percentage of Equity Held
LifeScan, Inc.	75 Valley Stream Parkway Suite 201 Malvern, PA 19355 USA	100%

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
LifeScan Institute, LLC	)	
	)	Case No. 25-[_____] ( )]
	)	
Debtor.	)	(Joint Administration Requested)
	)	

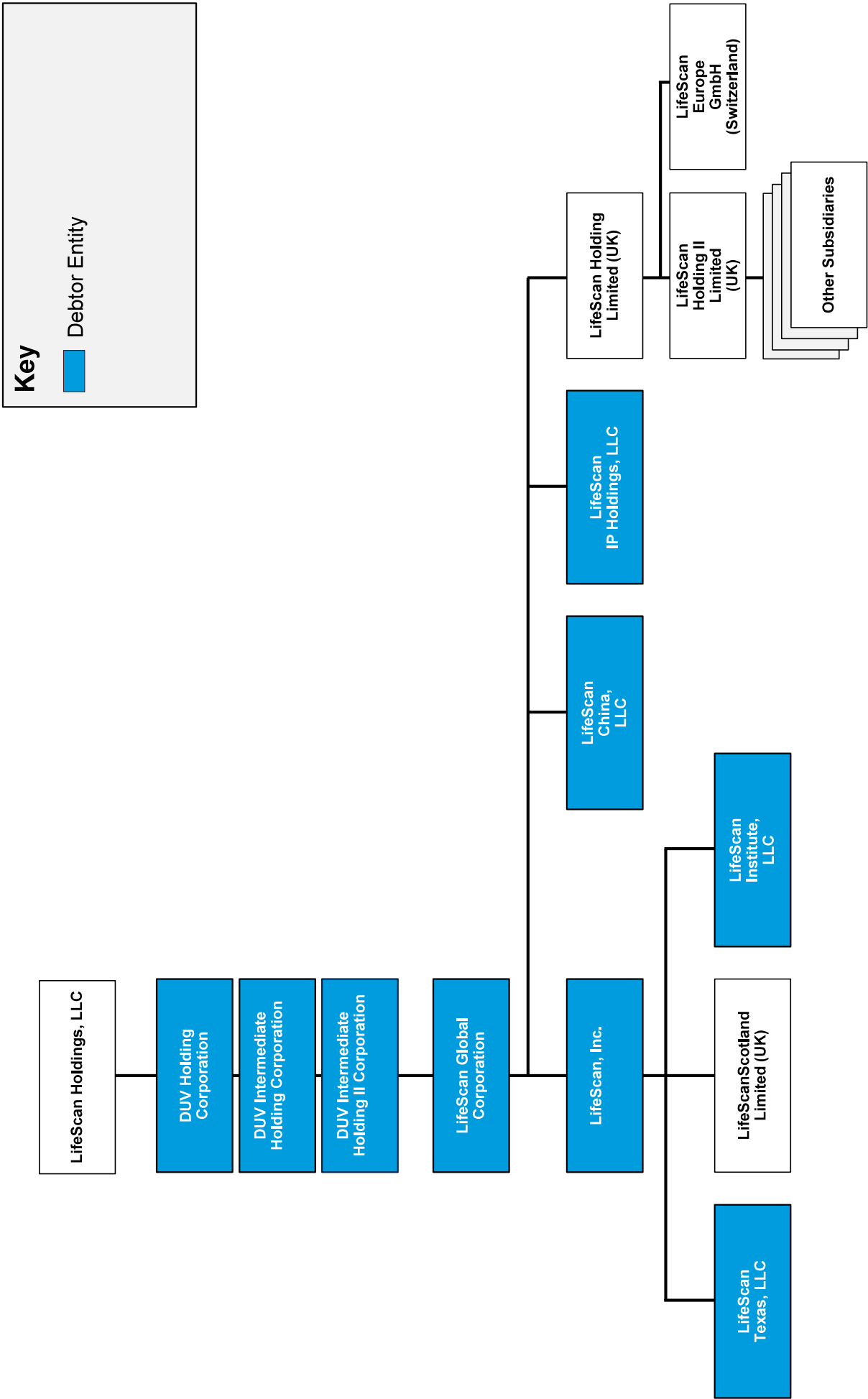
**CORPORATE OWNERSHIP STATEMENT**

1. Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), attached hereto as **Exhibit A** is an organizational chart of LifeScan Global Corporation.
2. LifeScan Institute, LLC is owned as follows: (i) 100% by LifeScan, Inc.

**Exhibit A**

**Organizational Chart**





## Fill in this information to identify the case:

Debtor name: LifeScan, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known):

☐ Check if this is an amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	CVS HEALTH CORPORATION 1 CVS DRIVE WOONSOCKET, RI 02895 UNITED STATES	Attn: DAVID JOYNER Title: PRESIDENT AND CEO Phone: 469-524-7201 Email: DAVID.JOYNER@CVSHEALTH.COM	Rebates payable				\$ 244,689,376
2	UNITEDHEALTH GROUP 9900 BREN RD E MINNETONKA, MN 55343 UNITED STATES	Attn: TIM NOEL Title: CEO, MEDICARE AND RETIREMENT Phone: 877-536-3550 Email: TIMOTHY_NOEL@UHC.COM	Rebates payable				\$ 234,925,978
3	THE CIGNA GROUP 900 COTTAGE GROVE RD BLOOMFIELD, CT 06002-2920 UNITED STATES	Attn: ANN DENNISON Title: EVP AND CFO Phone: 860-787-7988 Email: ANN.DENNISON@THECIGNAGROUP.COM	Rebates payable				\$ 196,301,555
4	ILLINOIS DEPARTMENT OF HEALTHCARE AND FAMILY SERVICES 201 S GRAND AVE E, 3RD FLOOR SPRINGFIELD, IL 62763 UNITED STATES	Attn: KELLY CUNNINGHAM Title: MEDICAID ADMINISTRATOR Phone: 217-782-2570 Email: KELLY.CUNNINGHAM@ILLINOIS.GOV	Rebates payable				\$ 30,726,944
5	PENNSYLVANIA DEPARTMENT OF HUMAN SERVICES 625 FORSTER STREET HARRISBURG, PA 17120-0001 UNITED STATES	Attn: VALERIE A. ARKOOSH, MD, MPH Title: SECRETARY Phone: 717-787-2600 Email: VARKOOSH@PA.GOV	Rebates payable				\$ 15,379,325
6	OHIO DEPARTMENT OF MEDICAID 50 WEST TOWN STREET, SUITE 400 COLUMBUS, OH 43215 UNITED STATES	Attn: MAUREEN CORCORAN Title: DIRECTOR Phone: 614-466-4443 Email: MAUREEN.CORCORAN@MEDICAID.OHIO.GOV	Rebates payable				\$ 13,652,279
7	KENTUCKY CABINET FOR HEALTH AND FAMILY SERVICES 275 E. MAIN STREET, 6 WEST A FRANKFORT, KY 40621 UNITED STATES	Attn: LISA LEE Title: MEDICAID COMMISSIONER Phone: 502-564-4321 Email: LISA.LEE@KY.GOV	Rebates payable				\$ 8,716,011
8	WISCONSIN DEPARTMENT OF HEALTH SERVICES 1 WEST WILSON STREET, ROOM 350 MADISON, WI 53701-0309 UNITED STATES	Attn: WILLIAM HANNA Title: MEDICAID DIRECTOR Phone: 608-266-1271 Email: WILLIAM.HANNA@DHS.WISCONSIN.GOV	Rebates payable				\$ 6,031,397
9	MISSOURI DEPARTMENT OF SOCIAL SERVICES 615 HOWERTON COURT, PO BOX 6500 JEFFERSON CITY, MO 65102-6500 UNITED STATES	Attn: TODD RICHARDSON Title: DIRECTOR, MO HEALTHNET Phone: 573-751-6922 Email: TODD.RICHARDSON@DSS.MO.GOV	Rebates payable				\$ 5,363,343
10	NEW YORK STATE DEPARTMENT OF HEALTH CORNING TOWER, EMPIRE STATE PLAZA, ROOM 1466 ALBANY, NY 12237 UNITED STATES	Attn: AMR BASSIRI Title: MEDICAID DIRECTOR Phone: 518-474-3018 Email: AMR.BASSIRI@HEALTH.NY.GOV	Rebates payable				\$ 5,345,659
11	HORIZON HEALTHCARE OF NJ INC THREE PENN PLAZA EAST NEWARK, NJ 07105 UNITED STATES	Attn: DAVID J. ROSENBERG Title: EVP AND CFO Phone: 973-466-5607 Email: DAVID_ROSENBERG@HORIZONBLUE.COM	Rebates payable				\$ 5,338,446
12	FLORIDA AGENCY FOR HEALTH CARE ADMINISTRATION 2727 MAHAN DR, MAIL STOP #8 TALLAHASSEE, FL 32308 UNITED STATES	Attn: BRIAN MEYER Title: DEPUTY SECRETARY FOR MEDICAID Phone: 850-412-4000 Email: BRIAN.MEYER@AHCA.MYFLORIDA.COM	Rebates payable				\$ 5,196,292
13	CONNECTICUT DEPARTMENT OF SOCIAL SERVICES 55 FARMINGTON AVE HARTFORD, CT 06105 UNITED STATES	Attn: WILLIAM HALSEY Title: MEDICAID DIRECTOR Phone: 860-424-5383 Email: WILLIAM.HALSEY@CT.GOV	Rebates payable				\$ 5,123,106
14	CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES 1501 CAPITOL AVE, STE 71-2014 SACRAMENTO, CA 95814-5005 UNITED STATES	Attn: TYLER SADWITH Title: STATE MEDICAID DIRECTOR Phone: 916-440-7400 Email: TYLER.SADWITH@DHCS.CA.GOV	Rebates payable				\$ 5,035,464
15	FLEX LTD. 12455 RESEARCH BLVD AUSTIN, TX 78759 UNITED STATES	Attn: HOOL TAN Title: COO Phone: 669-242-6332 Email: HOOL.TAN@FLEXTRONICS.COM	Trade Payable				\$ 4,079,050
16	ASAHI POLYSLIDER CO., LTD. ONE PARKWAY CENTER 1850 PARKWAY PLACE, SUITE 410 MARIETTA, GA 30067 UNITED STATES	Attn: SHUN MIMURA Title: BUSINESS DEVELOPMENT MANAGER Phone: 678-601-5370 Email: SMIMURA@ASAHI-US.COM	Trade Payable				\$ 2,126,968
17	OKLAHOMA HEALTH CARE AUTHORITY 4345 N. LINCOLN BLVD OKLAHOMA CITY, OK 73105 UNITED STATES	Attn: CHRISTINA FOSS Title: MEDICAID DIRECTOR Phone: 405-522-7395 Email: CHRISTINA.FOSS@OKHCA.ORG	Rebates payable				\$ 1,909,085
18	INDEPENDENT HEALTH ASSOCIATION, INC. 511 FARBER LAKES DRIVE WILLIAMSVILLE, NY 14221 UNITED STATES	Attn: MICHAEL W. CROPP, MD, MBA Title: PRESIDENT AND CEO Phone: 716-631-3001 Email: MCROPP@INDEPENDENTHEALTH.COM	Rebates payable				\$ 1,784,737

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	NEVADA DEPARTMENT OF HEALTH AND HUMAN SERVICES 1100 EAST WILLIAM STREET, SUITE 101 CARSON CITY, NV 89701 UNITED STATES	Attn: STACIE WEEKS Title: MEDICAID ADMINISTRATOR Phone: 702-668-4200 Email: STACIE@NV.GOV	Rebates payable				\$ 1,695,343
20	MAINE DEPARTMENT OF HEALTH AND HUMAN SERVICES 109 CAPITOL STREET, 11 STATE HOUSE STATION AUGUSTA, ME 04333 UNITED STATES	Attn: MICHELLE PROBERT Title: DIRECTOR, MAINECARE Phone: 207-287-2674 Email: MICHELLE.PROBERT@MAINE.GOV	Rebates payable				\$ 1,496,904
21	LOUISIANA DEPARTMENT OF HEALTH 628 N 4TH STREET BATON ROUGE, LA 70802 UNITED STATES	Attn: KIM SULLIVAN Title: MEDICAID EXECUTIVE DIRECTOR Phone: 225-342-9240 Email: KIMBERLY.SULLIVAN@LA.GOV	Rebates payable				\$ 1,382,117
22	EXIOM TECHNOLOGIES LTD. 3 HOBBS HOUSE HARROVIAN BUSINESS VILLAGE, BESSBOROUGH ROAD HARROW, HA1 3EX UNITED KINGDOM	Attn: ALPA PATEL Title: DIRECTOR Phone: +44 (0) 208 423 8463 Email: ALPA@EXIOMTECHNOLOGIES.COM	Trade Payable				\$ 925,248
23	ADHESIVE RESEARCH IRELAND LTD. RAHEEN BUSINESS PARK LIMERICK, V94 VH22 IRELAND	Attn: CRAIG MCCLLENACHAN Title: PRESIDENT Phone: 800-445-6240 Email: CRAIGM@ADHESIVESRESEARCH.COM	Trade Payable				\$ 905,676
24	ARKANSAS DEPARTMENT OF HUMAN SERVICES 112 WEST 8TH STREET, SLOT S401 LITTLE ROCK, AR 72201-4608 UNITED STATES	Attn: JANET MANN Title: DEPUTY DIRECTOR FOR HEALTH AND MEDICAID Phone: 501-682-8648 Email: JANET.H.MANN@DHS.ARKANSAS.GOV	Rebates payable				\$ 892,777
25	APTAR CSP TECHNOLOGIES 960 W. VETERANS BLVD AUBURN, AL 36832 UNITED STATES	Attn: STEPHAN TANDA Title: PRESIDENT AND CEO Phone: 815-477-0424 Email: STEPHAN.TANDA@APTAR.COM	Trade Payable				\$ 851,366
26	EASTMAN CHEMICAL COMPANY 200 SOUTH WILCOX DR KINGSPORT, TN 37660 UNITED STATES	Attn: BRAD LICH Title: EVP AND CCO Phone: 212-835-1620 Email: BLICH@EASTMAN.COM	Trade Payable				\$ 795,974
27	HI-FI INDUSTRIAL FILM LTD. WEDGWOOD WAY STEVENAGE, SG1 4SX UNITED KINGDOM	Attn: ROBIN RUJGROK Title: CEO Phone: +44 (0) 1438 314 354 Email: ROBIN@HIFIFILM.COM	Trade Payable				\$ 704,934
28	SOUTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES 1801 MAIN STREET, PO BOX 8206 COLUMBIA, SC 29201-8206 UNITED STATES	Attn: EUNICE MEDINA Title: INTERIM MEDICAID DIRECTOR Phone: 803-898-2504 Email: EUNICE.MEDINA@SCDHHS.GOV	Rebates payable				\$ 666,258
29	ACOLAD INC. 11 RUE LAZARE HOCHÉ BOULOGNE-BILLANCOURT, 92 100 FRANCE	Attn: BERTRAND GSTALDER Title: CEO Phone: +33 (0)1 46 04 66 00 Email: BERTRAND.GSTALDER@ACOLAD.COM	Trade Payable				\$ 597,907
30	VERMONT AGENCY OF HUMAN SERVICES 280 STATE DRIVE - CENTER BUILDING WATERBURY, VT 05676 UNITED STATES	Attn: DR. DASHAWN GROVES Title: DHVA COMMISSIONER Phone: 802-879-5900 Email: DASHAWN.GROVES@VERMONT.GOV	Rebates payable				\$ 594,875

**Fill in this information to identify the case and this filing:**

Debtor Name LifeScan Institute, LLC

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration List of Equity Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/15/2025  
MM / DD / YYYY

**X**

/s/ James Rushing

Signature of individual signing on behalf of debtor

James Rushing

Printed name

Chief Financial Officer

Position or relationship to debtor

**OMNIBUS UNANIMOUS WRITTEN CONSENT AND RESOLUTIONS  
OF THE BOARDS OF DIRECTORS, BOARDS OF MANAGERS AND SOLE MEMBER**

**July 15, 2025**

The undersigned, being all of the members of the boards of directors, all of the members of the boards of managers or the sole member (each a “Governing Body”), as applicable, of each of the entities listed on Annex A (each a “Company”, and collectively, the “Companies”), acting pursuant to the applicable organizational documents of each Company and the applicable laws of each jurisdiction in which such Company is organized or incorporated, hereby adopt the following resolutions (these “Resolutions”).

**WHEREAS**, on July 15, 2025, DUV Holding Corporation and certain of its direct and indirect subsidiaries entered into that certain Amended and Restated Restructuring Support Agreement (the “A&R RSA”), by and among each Company Entity (as defined in the A&R RSA) and the Consenting Stakeholders (as defined in the A&R RSA) providing for DUV Holding Corporation and the other Company Entities to undertake a restructuring of the capital structure of each Company Entity through either: (a) a prearranged chapter 11 plan of reorganization through the commencement of voluntary reorganization cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “Bankruptcy Code”) or (b) in the event that on the Pivot Date (as defined in the A&R RSA) the Consent Condition (as defined in the A&R RSA) is not satisfied, a sale pursuant to section 363 of the Bankruptcy Code;

**WHEREAS**, the Governing Body of each Company, along with their legal and financial advisors, has considered the liquidity, financial and operational condition, including capital resources, and sources and uses of cash, of such Company and its subsidiaries and affiliates and its current lending arrangements in respect to meeting such Company’s short-term liquidity needs;

**WHEREAS**, the Governing Body of each Company has reviewed the historical performance and results of such Company, the market in which such Company operates, its current, short-term and long-term future liquidity needs, its business prospects and its current and long-term liabilities;

**WHEREAS**, the Governing Body of each Company has considered and evaluated other lending arrangements and sources of liquidity in meeting such Company’s short-term liquidity needs;

**WHEREAS**, the Governing Body of each Company has reviewed the materials presented by such Company’s financial, operative, legal and other advisors and has engaged in numerous and extensive discussions (including, without limitation, with its management and such advisors) regarding, and have had the opportunity to fully consider, such Company’s financial condition, including its capital resources and uses of cash, liabilities and liquidity position, the strategic alternatives available to it, the impact of the foregoing on such Company’s business and operations and the advisability of entering into restructuring arrangements;

**WHEREAS**, each Company has considered the importance of retaining outside legal, operative and financial advisors and any other professionals required to assist during the restructuring process; and

**WHEREAS**, the Governing Body of each Company has determined that taking the actions set forth below are advisable and in the best interests of such Company to preserve and protect its ordinary course of business and therefore desires to approve the following resolutions:

**Approval of Chapter 11 Cases**

**BE IT RESOLVED** that the Governing Body of each Company has determined that it is desirable and in the best interests of such Company and its respective creditors and other parties in interest that such Company file or cause to be filed a voluntary petition for relief under the provisions of the Bankruptcy Code commencing the Chapter 11 Cases in the United States Bankruptcy Court for the Southern District of Texas, Houston Division;

**BE IT FURTHER RESOLVED** that each manager, member, officer or director of each Company on behalf of such person's Company (each, an "Authorized Person" and collectively, the "Authorized Persons"), in each case, acting singly or jointly, be, and each of them hereby is, authorized, empowered and directed to execute and file, or cause to be filed, with the bankruptcy court, for such Authorized Person's Company, all petitions, schedules, lists, motions, applications, pleadings and any other necessary papers or documents, including any amendments thereto, and to take any and all action and perform any and all further deeds that they deem necessary or proper to obtain chapter 11 bankruptcy relief or in connection with the Chapter 11 Cases, with a view to the successful prosecution of the Chapter 11 Cases, including the negotiation of such additional agreements, modifications, supplements, reports, documents, instruments, applications, notes, or certificates that may be required and/or the payment of all fees, consent payments, taxes, and other expenses as any such Authorized Person, in their sole discretion, may approve or deem necessary, appropriate, or desirable in order to carry out the intent and accomplish the purposes of the resolutions herein and the transactions contemplated thereby;

**Approval of the Retention of Advisors**

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ the law firm of Milbank LLP as general bankruptcy counsel to represent and advise such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations, including filing any pleadings in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Milbank LLP;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Porter Hedges LLP, as local bankruptcy counsel to represent and assist such Company

in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Porter Hedges LLP;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of PJT Partners LP, as investment banker to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of PJT Partners LP;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Alvarez & Marsal North America, LLC, as financial advisor to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Alvarez & Marsal North America, LLC;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ on behalf of such Company the firm of Epiq Corporate Restructuring, LLC, as notice and claims agent to represent and assist such Company in carrying out such Company's duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the Chapter 11 Cases and with any post-petition financing; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Epiq Corporate Restructuring, LLC;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed to employ any other professionals, including attorneys, accountants, tax advisors and notice and claims agents, necessary to assist such Authorized Persons' Company in carrying out such Company's duties under the Bankruptcy Code; and in connection therewith, such Authorized Persons are hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to or



immediately upon the filing of the Chapter 11 Cases, and cause to be executed and filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary;

**Other Authorization and Ratification**

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such Company, to prosecute the Chapter 11 Cases in a manner that in their business judgment is likely to maximize the recovery for stakeholders in such Company and minimize the obligations incurred by such Company;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such person shall be or become necessary, proper and desirable to prosecute to a successful completion the Chapter 11 Cases, including, but not limited to, implementing the foregoing Resolutions and the transactions contemplated by these Resolutions;

**BE IT FURTHER RESOLVED** that the Authorized Persons of each Company be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of such Company, to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing Resolutions;

**BE IT FURTHER RESOLVED** that all acts, actions and transactions relating to the matters contemplated by the foregoing Resolutions done in the name and on behalf of each Company, which acts would have been approved by the foregoing Resolutions except that such acts were taken before these Resolutions were certified, are hereby in all respects approved and ratified; and

**BE IT FURTHER RESOLVED** that, to the extent each Company serves as the sole member, managing member, general partner or other governing body (each a “Controlling Company”) of any other company (each a “Controlled Company”), each Authorized Person of such Controlling Company, any one of whom may act without the joinder of any other Authorized Person of such Controlling Company, be, and each of them hereby is, severally authorized, empowered and directed in the name and on behalf of such Controlling Company (acting for such Controlled Company in the capacity set forth above, as applicable), to take all of the actions on behalf of such Controlled Company that an Authorized Person of such Controlling Company is herein authorized to take on behalf of such Controlling Company.



IN WITNESS WHEREOF, each of the undersigned has executed this consent as of the date first written above.

**The Board of Directors of:**

**LifeScan China, LLC**, a Delaware limited liability company

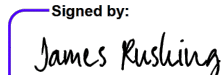
**LifeScan, Inc.**, a California corporation

By:  Signed by:  
F51AEA0A650D43B  
Name: James Rushing  
Title: Director

**The Board of Managers of:**

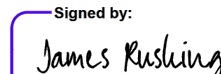
**LifeScan Institute, LLC**, a Delaware limited liability company

**LifeScan IP Holdings, LLC**, a Delaware limited liability company

By:  Signed by:  
F51AEA0A650D43B  
Name: James Rushing  
Title: Manager

**The Sole Member of LifeScan Texas LLC**, a Texas limited liability company

**LifeScan, Inc.**, a California corporation

By:  Signed by:  
F51AEA0A650D43B  
Name: James Rushing  
Title: Chief Financial Officer

**ANNEX A**

1. LifeScan, Inc., a California corporation
2. LifeScan China, LLC, a Delaware limited liability company
3. LifeScan IP Holdings, LLC, a Delaware limited liability company
4. LifeScan Institute, LLC, a Delaware limited liability company
5. LifeScan Texas LLC, a Texas limited liability company